TANISH JAIN, FMVA®

Founder, Kamai | Finance Professional | Freelance Web Developer & Video Editor

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Finance undergraduate with hands-on experience in equity research, IPO analysis, F&O trading, and mutual fund analysis, FMVA® certified in financial modelling and valuation. Alongside a core finance track record, actively runs a technology freelancing practice — designing, building, and hosting client websites with Claude and Claude Code, and editing long-form podcasts and short-form video for content creators. Pursuing CFA.

EXPERIENCE

Founder — **Kamai** (AI-Powered Finance Platform) | kamaiapp.com *2026 – Present | Remote*

- Founded and built Kamai, an AI-powered platform that reads uploaded bank statements and automatically generates income, tax, and GST insights for Indian freelancers, creators, and traders.
- Independently designed, built, and deployed the full product (web app, backend logic, and AI-driven transaction analysis) using Claude Code, going from idea to live product as a non-technical/"vibe coder" founder.
- Own the complete product lifecycle — research (Indian tax/GST rules), feature design, AI integration, and go-to-market (SEO, content, LinkedIn/Reddit outreach).

Freelance Web Developer — AI-Assisted Development & Hosting *2026 – Present | Remote*

- Design, build, and deploy custom websites for clients end-to-end, using Claude and Claude Code as a core part of the development workflow.
- Own hosting, deployment, and day-to-day upkeep for live client sites — from initial setup through ongoing updates and fixes.
- Delivered projects including a Bloomberg-terminal-inspired personal portfolio site and a website built for a legal-practice client, both AI-assisted builds taken from concept to deployment.

Freelance Video Editor — Podcast & Short-Form Content *2026 – Present | Remote*

- Edit long-form podcast episodes into polished final cuts and repurpose them into short-form content (Reels/Shorts) for client channels.
- Manage the post-production workflow end-to-end across multiple concurrent client projects, from raw footage to publish-ready delivery.

Finance Intern — Motilal Oswal Financial Services Ltd *Sep 2024 – Nov 2024 | Guwahati*

- Monitored and analyzed client portfolios, ensuring alignment with investment objectives and risk profiles.
- Performed equity research across sectors, evaluating macroeconomic indicators to support buy/sell recommendations.
- Executed market orders using trading platforms and analyzed corporate earnings to identify portfolio opportunities.

IPO Research & Automation — Freelance *2024 – 2025 | Remote*

- Conducted DRHP analysis, financial deep-dives, competitive positioning, and investment verdict generation for IPOs.
- Built a fully automated IPO research workflow (n8n + Moneycontrol + Chittorgarh + OpenAI) outputting to Google Sheets & Telegram.

Independent Trader — Equity, F&O & Commodities *2022 – Present | India*

- Traded equities, index derivatives, and commodities for 3+ years using technical, fundamental, and event-driven strategies.
- Developed expertise in risk management, position sizing, options strategies, and macroeconomic event analysis.

Client Relations & Documentation Intern — S.K. Jain & Associates *Jan 2019 – Jun 2021 | Guwahati*

- Drafted legal documents for civil/land cases; managed client coordination, scheduling, and digital/physical records.

PROJECTS

AI-Assisted Website Development — Built and hosted 4–5 client and personal websites end-to-end using Claude Code, Lovable, ChatGPT, and other AI-assisted development tools — applying AI-driven workflows across the full design, build, and deployment lifecycle.

Equity Research & Financial Modelling — Revenue forecasting (IndiGo), ratio analysis (M&M), banking metrics (ICICI Bank), DuPont/Altman Z-Score (Adani Enterprises) — CFA-level quantitative frameworks throughout.

IPO Automation Workflow — Automated extraction, analysis, and summarization of IPO data using n8n + OpenAI with multi-platform output; also built a fully working automated SIP-reminder workflow for finance firms requiring no manual work.

SKILLS

Technology & AI Tooling

Web Development · Claude & Claude Code (AI-Assisted Development) · Website Hosting & Deployment · Video Editing (Podcast & Shorts) · n8n Automation · OpenAI API

Finance & Research

Equity Research · IPO Analysis · Financial Modelling · DCF Valuation · Derivatives Trading · Risk Assessment · Security & Industry Analysis · Portfolio Management · Technical Analysis · Research & Report Writing · Advanced Excel · Data Extraction · Market Analysis · Client Relations

CERTIFICATIONS

- FMVA® (Financial Modelling & Valuation Analyst) — Corporate Finance Institute (CFI)
- JPMorgan Chase — Investment Banking Job Simulation
- Goldman Sachs — Controllers Job Simulation
- Mutual Fund Distributor – NISM
- NLFQ 2026 – NISM
- SEBI Investor Certification – NISM
- Advanced Excel — Udemy
- SEO & Content Marketing — HubSpot Academy
- Research Analyst – NISM

EDUCATION

B.Com (Finance)
K.C. Das Commerce College | May 2024 – May 2027

Commerce (Higher Secondary)
Faculty Higher Secondary School | Apr 2021 – Apr 2023